

## Market situation Cereals

AGRI C 5
Advisory Group on Cereals
28 September 2012



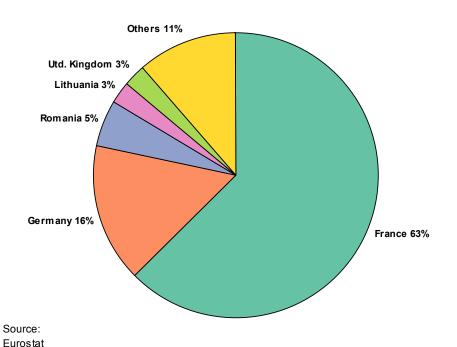
### Market situation Cereals

Analysis of cereals exp/imp in 2011/12 vs. 2006/07-2010/11 average

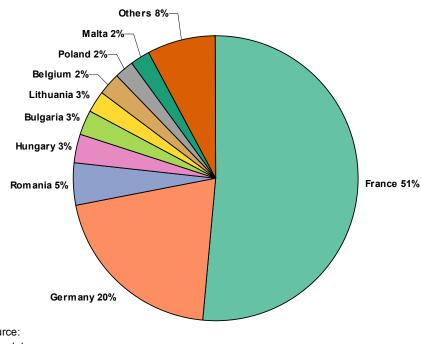


#### **EU** wheat exports

EU common wheat (incl. flour and groats) exports by MS Campaign 2011-12: 14.5 mio t



EU common wheat (incl. flour and groats) exports by MS Average for period 2006-2010: 17.8 mio t

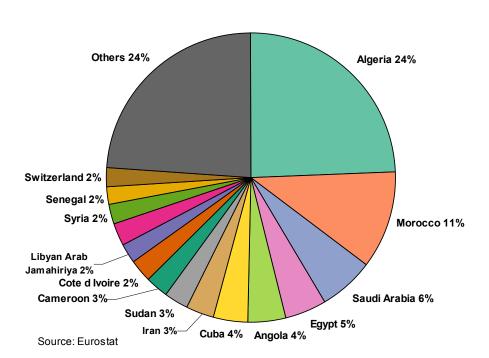


Source: Eurostat

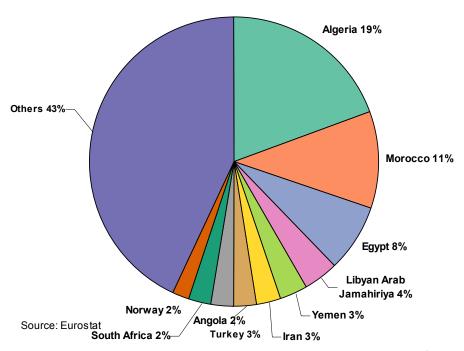


#### **EU** wheat exports

EU common wheat (incl. flour and groats) export destinations Campaign 2011-12: 14.5mio t



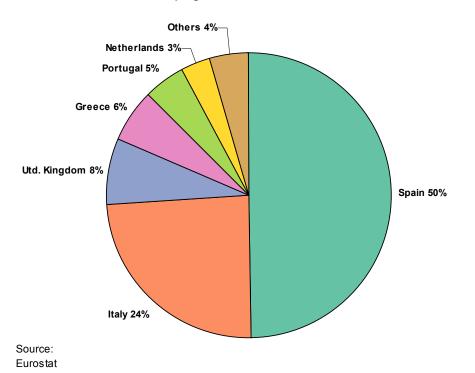
EU common wheat (incl. flour and groats) export destinations Average for period 2006-2010: 17.8mio t



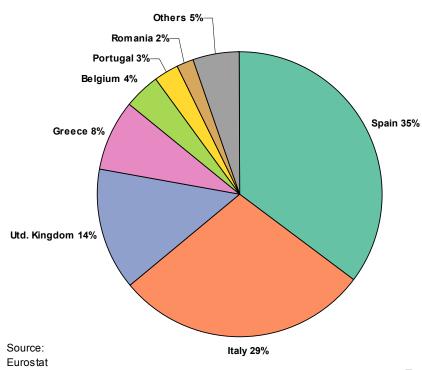


### **EU MS** importing wheat

EU common wheat (incl. flour and groats) imports by MS Campaign 2011-12: 5.4 mio t

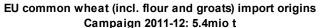


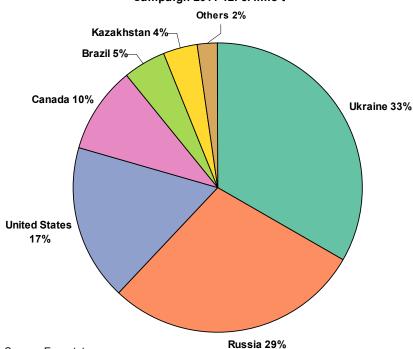
EU common wheat (incl. flour and groats) imports by MS Average for period 2006-2010: 3.9 mio t





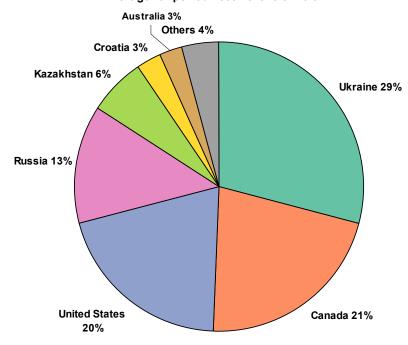
#### **EU** wheat imports origins





Source: Eurostat

#### EU common wheat (incl. flour and groats) import origins Average for period 2006-2010: 3.9mio t

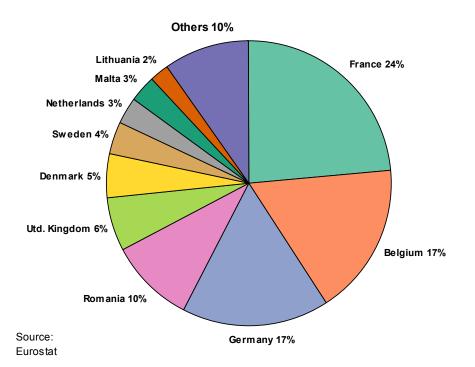


Source: Eurostat

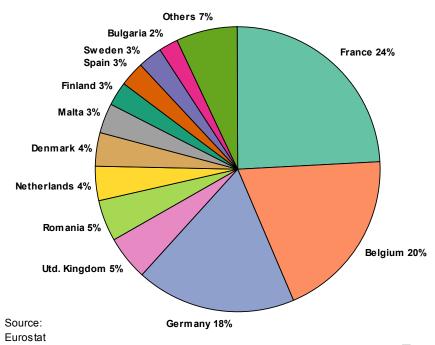


### **EU** barley exporting MS

EU Barley including malt exports by MS Campaign 2011-12: 6 mio t



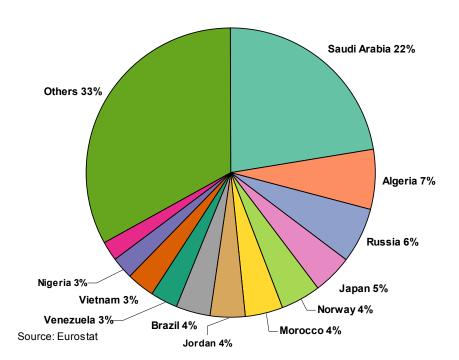
EU Barley including malt exports by MS Average for period 2006-2010: 6.3 mio t



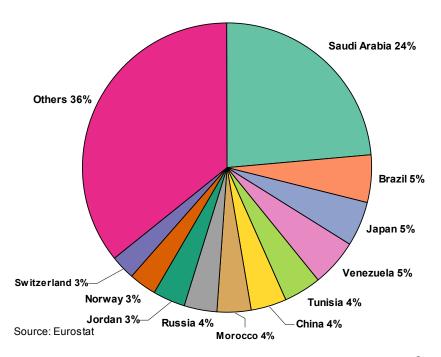


#### **EU** barley export destinations

EU Barley including malt export destinations Campaign 2011-12: 6mio t



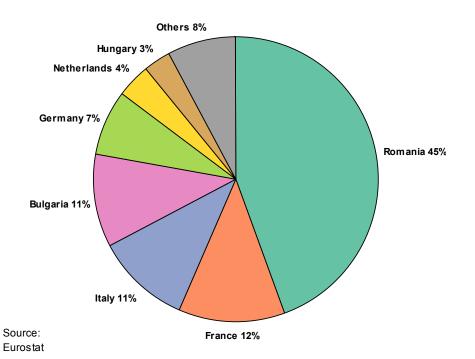
EU Barley including malt export destinations Average for period 2006-2010: 6.3mio t



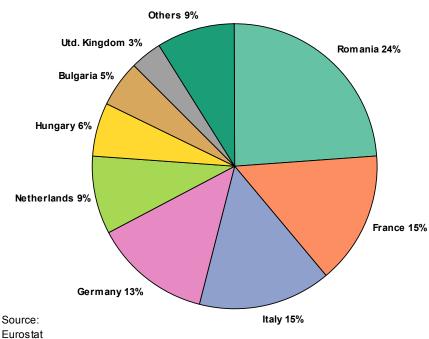


#### **EU MS exporting maize**

EU Maize (Incl. processed products) exports by MS Campaign 2011-12: 4.6 mio t



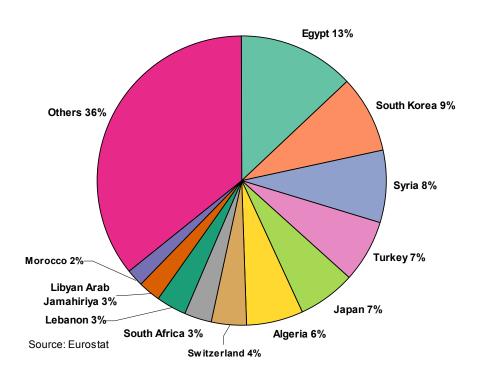
EU Maize (Incl. processed products) exports by MS Average for period 2006-2010: 2.3 mio t



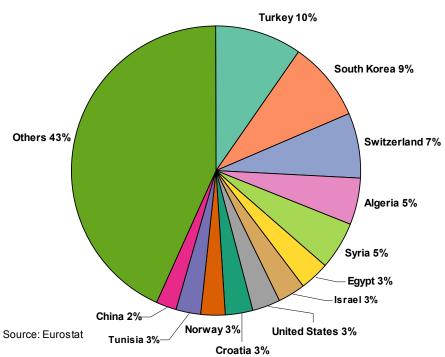


#### **EU** maize exports destinations

EU Maize (Incl. processed products) export destinations Campaign 2011-12: 4.6mio t



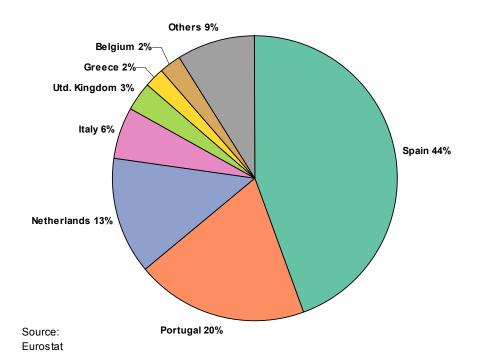
EU Maize (Incl. processed products) export destinations Average for period 2006-2010: 2.3mio t



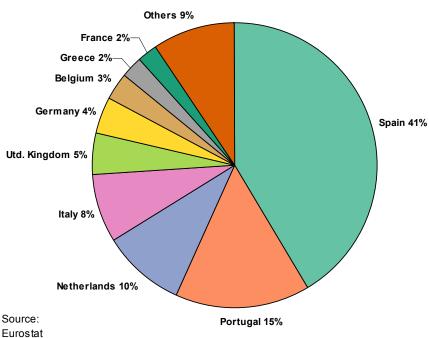


### **EU MS importing maize**

EU Maize (Incl. processed products) imports by MS Campaign 2011-12: 6.4 mio t



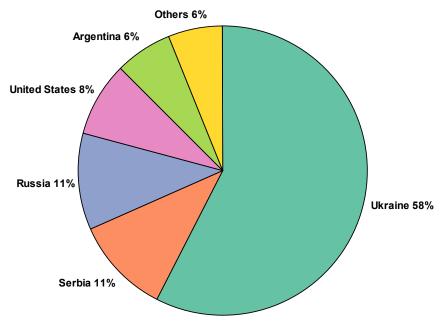
EU Maize (Incl. processed products) imports by MS Average for period 2006-2010: 6.9 mio t



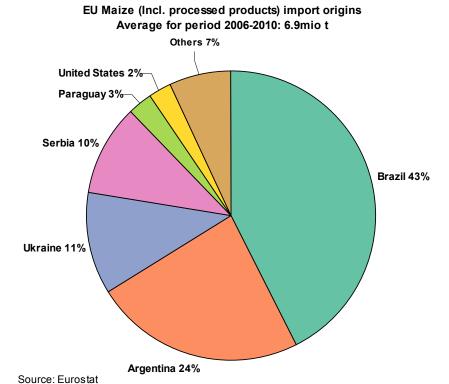


#### **EU** maize imports origins

EU Maize (Incl. processed products) import origins Campaign 2011-12: 6.4mio t



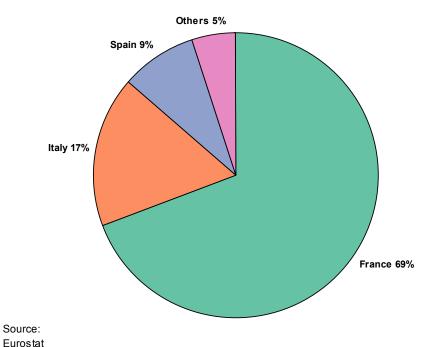
Source: Eurostat



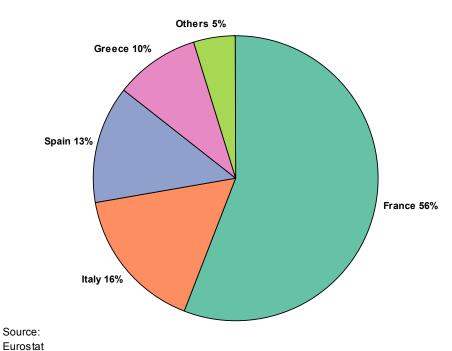


#### **EU MS** exporting durum wheat

EU Durum wheat (incl. flour) exports by MS Campaign 2011-12: 1.4 mio t



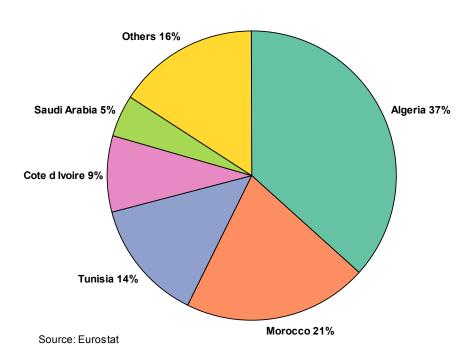
EU Durum wheat (incl. flour) exports by MS Average for period 2006-2010: 1.4 mio t



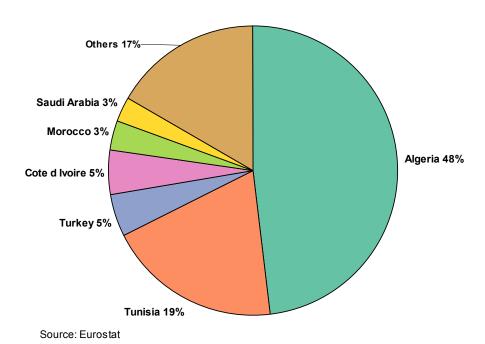


#### **EU** durum export destinations

EU Durum wheat (incl. flour) export destinations Campaign 2011-12: 1.4mio t



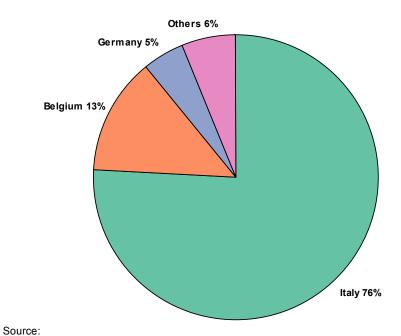
EU Durum wheat (incl. flour) export destinations Average for period 2006-2010: 1.4mio t





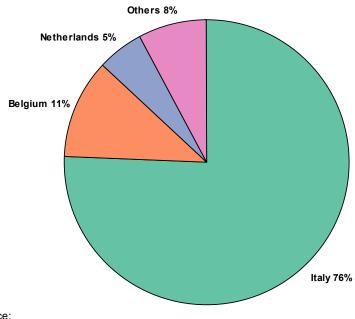
#### **EU MS importing durum**

EU Durum wheat (incl. flour) imports by MS Campaign 2011-12: 1.7 mio t



Eurostat

EU Durum wheat (incl. flour) imports by MS Average for period 2006-2010: 1.9 mio t

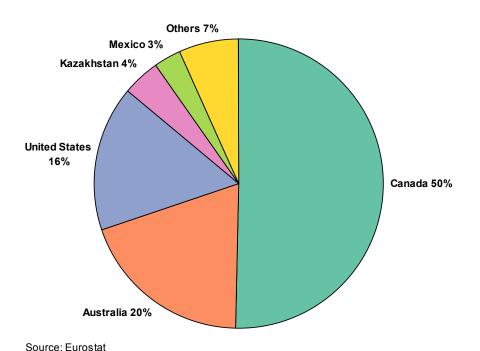


Source: Eurostat



#### **EU** durum imports origins

EU Durum wheat (incl. flour) import origins Campaign 2011-12: 1.7mio t



Mexico 13%

EU Durum wheat (incl. flour) import origins

Average for period 2006-2010: 1.9mio t

Others 2%

Syria 3%

Turkey 4%

Kazakhstan 5%

Australia 7%

Source: Eurostat

21%

**United States** 

Canada 46%



# Thank you for your attention! Balance sheet updates & market presentation available:

http://ec.europa.eu/agriculture/cereals/balanc e-sheets/index en.htm